

KEDIA ADVISORY



# DAILY ENERGY REPORT

9 Jun 2025

- CRUDE OIL
- NATURAL GAS



Kedia Stocks & Commodities Research Pvt. Ltd.

Research Advisory | White Labelling | Digital Marketing



## MCX UPDATE

Commodity	Expiry	Open	High	Low	Close	% Change
CRUDEOIL	18-Jun-25	5425.00	5562.00	5392.00	5534.00	1.69
CRUDEOIL	21-Jul-25	5379.00	5491.00	5339.00	5470.00	1.52
CRUDEOILMINI	18-Jun-25	5430.00	5561.00	5392.00	5536.00	1.71
CRUDEOILMINI	21-Jul-25	5372.00	5492.00	5343.00	5474.00	1.56
NATURALGAS	25-Jun-25	316.80	327.20	314.30	325.70	1.88
NATURALGAS	28-Jul-25	324.30	334.20	321.80	332.60	1.71
NATURALGAS MINI	25-Jun-25	317.20	327.00	314.40	325.50	22.66
NATURALGAS MINI	28-Jul-25	324.80	333.80	321.80	332.50	20.80

## INTERNATIONAL UPDATE

Commodity	Open	High	Low	Close	% Change
Crudeoil \$	64.82	64.83	64.55	64.63	-0.02
Natural Gas \$	3.7250	3.7490	3.7130	3.7320	-1.29
Lme Copper	9702.02	9768.00	9659.00	9686.20	-0.36
Lme Zinc	2684.29	2703.50	2663.05	2667.00	-0.82
Lme Aluminium	2478.55	2490.40	2471.75	2479.20	-0.42
Lme Lead	1982.07	1995.45	1977.63	1982.88	-0.11
Lme Nickel	15414.25	15511.38	15388.38	15440.13	-0.23

## OPEN INTEREST SNAPSHOT

Commodity	Expiry	% Change	% Oi Change	Oi Status
CRUDEOIL	18-Jun-25	1.69	31.12	Fresh Buying
CRUDEOIL	21-Jul-25	1.52	-1.85	Short Covering
CRUDEOILMINI	18-Jun-25	1.71	-1.41	Short Covering
CRUDEOILMINI	21-Jul-25	1.56	-9.53	Short Covering
NATURALGAS	25-Jun-25	1.88	36.20	Fresh Buying
NATURALGAS	28-Jul-25	1.71	20.24	Fresh Buying
NATURALGAS MINI	25-Jun-25	1.81	22.66	Fresh Buying
NATURALGAS MINI	28-Jul-25	1.71	20.80	Fresh Buying

## Technical Snapshot



**SELL CRUDEOIL JUN @ 5570 SL 5650 TGT 5480-5400. MCX**

## Observations

Crudeoil trading range for the day is 5326-5666.

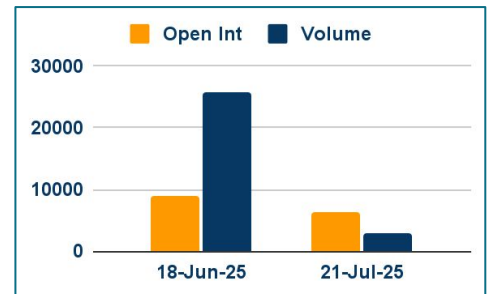
Crude oil rises as strong US jobs data eases economic worries, boosts demand view.

US-China trade talks are expected within a week, lifting market sentiment.

Canadian wildfires disrupted about 7% of oil output, though rainfall has recently helped contain the situation.

Saudi Arabia signaled a push for a major OPEC+ output hike—at least 411,000 bpd in August.

## OI &amp; Volume



## Spread

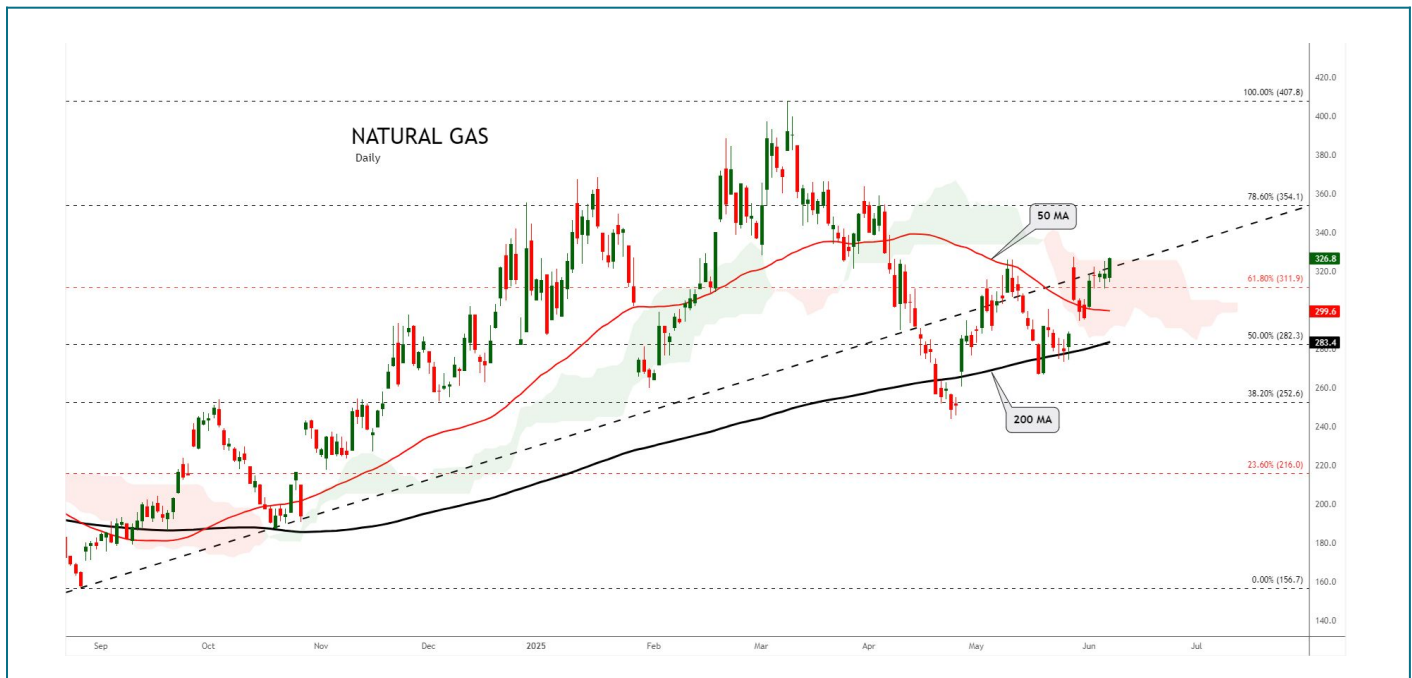
Commodity	Spread
CRUDEOIL JUL-JUN	-64.00
CRUDEOILMINI JUL-JUN	-62.00

## Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
CRUDEOIL	18-Jun-25	5534.00	5666.00	5600.00	5496.00	5430.00	5326.00
CRUDEOIL	21-Jul-25	5470.00	5585.00	5527.00	5433.00	5375.00	5281.00
CRUDEOILMINI	18-Jun-25	5536.00	5665.00	5600.00	5496.00	5431.00	5327.00
CRUDEOILMINI	21-Jul-25	5474.00	5585.00	5529.00	5436.00	5380.00	5287.00
Crudeoil \$		64.63	64.95	64.79	64.67	64.51	64.39



## Technical Snapshot



**SELL NATURALGAS JUN @ 328 SL 334 TGT 320-315. MCX**

## Observations

Naturalgas trading range for the day is 309.5-335.3.

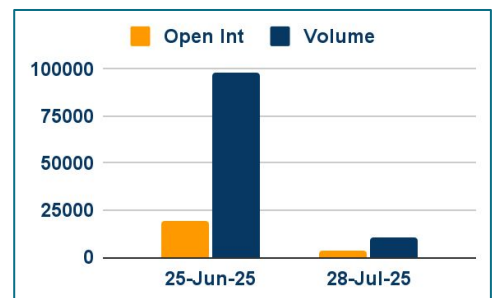
Natural gas prices fell due to rising daily output and reduced LNG export flows

Fast-growing amounts of gas in storage also kept pressure on prices.

U.S. gas storage levels are now 5% above seasonal norms, pressuring prices further.

A record-tying seventh straight week of 100+ bcf storage injections is expected—last seen in June 2014.

## OI &amp; Volume



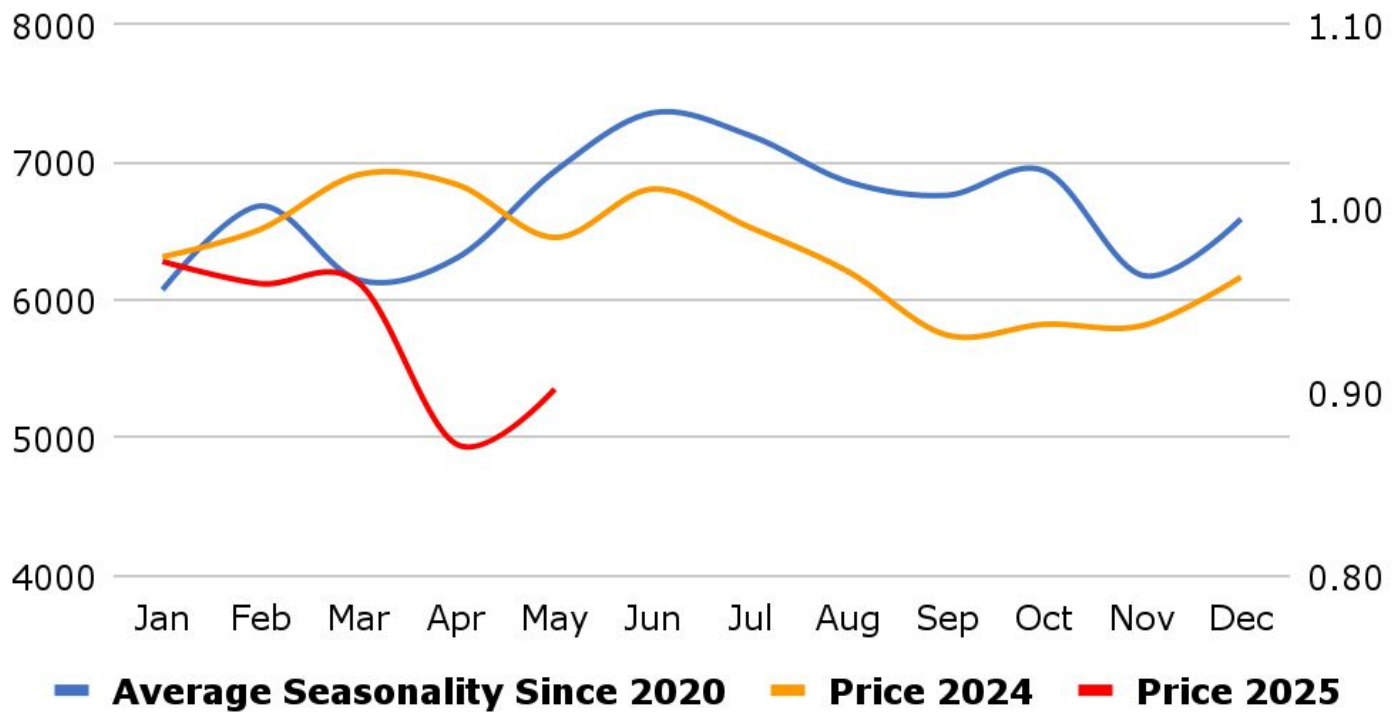
## Spread

Commodity	Spread
NATURALGAS JUL-JUN	6.90
NATURALGAS MINI JUL-JUN	7.00

## Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
NATURALGAS	25-Jun-25	325.70	335.30	330.50	322.40	317.60	309.50
NATURALGAS	28-Jul-25	332.60	341.90	337.20	329.50	324.80	317.10
NATURALGAS MINI	25-Jun-25	325.50	335.00	330.00	322.00	317.00	309.00
NATURALGAS MINI	28-Jul-25	332.50	341.00	336.00	329.00	324.00	317.00
Natural Gas \$		3.7320	3.7670	3.7490	3.7310	3.7130	3.6950

## MCX Crude Oil Seasonality



## MCX Natural Gas Seasonality



Economic Data

Date	Curr.	Data
Jun 9	USD	Final Wholesale Inventories m/m
Jun 10	GBP	Claimant Count Change
Jun 10	GBP	Average Earnings Index 3m/y
Jun 10	GBP	Unemployment Rate
Jun 10	EUR	Italian Industrial Production m/m
Jun 10	EUR	Sentix Investor Confidence
Jun 10	USD	NFIB Small Business Index
Jun 11	USD	Core CPI m/m
Jun 11	USD	CPI m/m
Jun 11	USD	CPI y/y
Jun 11	USD	Crude Oil Inventories
Jun 12	GBP	GDP m/m
Jun 12	GBP	Construction Output m/m

Date	Curr.	Data
Jun 12	GBP	Industrial Production m/m
Jun 12	GBP	Manufacturing Production m/m
Jun 12	EUR	Italian Quarterly Unemployment
Jun 12	USD	Core PPI m/m
Jun 12	USD	PPI m/m
Jun 12	USD	Unemployment Claims
Jun 12	GBP	CB Leading Index m/m
Jun 12	USD	Natural Gas Storage
Jun 13	EUR	German Final CPI m/m
Jun 13	EUR	French Final CPI m/m
Jun 13	GBP	Consumer Inflation Expectations
Jun 13	EUR	Industrial Production m/m
Jun 13	EUR	Trade Balance

News you can Use

The U.S. services sector contracted for the first time in nearly a year in May while businesses paid higher prices for inputs, a reminder that the economy remains in danger of experiencing a period of very slow growth and high inflation. The survey from the Institute for Supply Management (ISM) showed uncertainty was the dominant theme among businesses as they tried to navigate President Donald Trump's constantly shifting trade policy. The whiplash from the tariffs that Trump has announced, paused, and imposed has left most businesses in limbo and struggling to plan ahead, to the detriment of the economy. The Trump administration has given U.S. trading partners until Wednesday to make their "best offers" to avoid other punishing import levies from taking effect in early July. The ISM said its nonmanufacturing purchasing managers index (PMI) dropped to 49.9 last month, the first decline below the 50 mark and lowest reading since June 2024. It stood at 51.6 in April. The ISM reported that manufacturing contracted for a third straight month in May, with suppliers taking the longest time in nearly three years to deliver inputs amid tariffs.

The Caixin China General Services PMI rose to 51.1 in May 2025, up from April's seven-month low of 50.7 and in line with market forecasts. The latest reading signaled a stronger expansion in the services sector, supported by faster growth in new business and activity, despite a renewed decline in new export orders. New export orders fell for the first time in 2025, dampened by Trump's tariffs. Employment increased for the first time in three months, with the rate growth being the fastest since last November. Meanwhile, the backlogs of work rose at a softer rate. The Caixin China General Composite PMI dropped to 49.6 in May 2025 from 51.1 in the previous month, signaling the first contraction in private sector activity since December 2022. While the services sector saw a slight uptick, a sharper decline in manufacturing dragged the overall index down. New orders contracted again, with foreign demand remaining weak across both sectors. Employment dipped slightly due to job cuts in manufacturing, and backlogs of work were reduced for the first time since January.





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